



dallas business association
Networking that WORKS

THE EXCHANGE

A Weekly Publication of The Dallas Business Association
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November 27, 2018



Bob Sheeley, CPA, provided a brief overview of the changes occurring with our 2018 taxes as a result of the 2017 Tax Reform Act. Bob's disclaimer: An expert teaching a seminar about the new tax act stated he had spent over 100 hours studying it, and he still didn't know more than 10% of its implications. Some highlights: Standard deduction is gone – it is now part of an itemized deduction maximum; there will be more schedules required; 37% is the highest tax rate; \$11.2 million estate tax credit; and in 2025 everything reverts back to the 2017 regulations. The best thing about the reforms: they create job security for Bob and will most likely result in saving some tax dollars for individuals.

Tuesday December 4, 2018 Program: Bruce Washington

GUESTS: Brian Brown, Brown Roofing Solutions, Brian took an application.
bryan@brownroofingsolutions.com, 214-384-4802; guest of Elaine.

Christopher T. Jackson, Mercury Communication Services, cjackson@mercurycom.com, 469-585-9504, guest of website.

Taylor Ballinger and her father, David: Observers

Notes and Announcements

BOARD ELECTIONS will be held at the December 11th meeting. Board candidates are: David Davis, Robin Hamm, Joe Kboudi, Bob Nienstadt, Jim Poluikis, and Bruce Washington

DBA Fun Fact: In 1989, DBA monthly dues were \$45.00.

DBA Membership Anniversaries: Elaine Kollaja: 11/18/14 and Bruce Washington: 11/29/11

November Birthdays: Fred Badya: 11/16

TUESDAY'S MEETING: 12 members present. 7 Leads Given, 4 Leads Received. \$69,180.00 in business give. \$40,650.00 in business received.

MEMBERS ABSENT FROM TUESDAY'S MEETING: David Davis, Connie Smith, Joe Kboudi, Darrell Blank and Elaine Kollaja.