



dallas business association
Networking that WORKS

THE EXCHANGE

A Weekly Publication of The Dallas Business Association
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November 13, 2018

LET'S BUILD SOME BUCKETS



George Ferrin, of Armor Wealth Management, introduced the concept of building buckets to achieve long term financial success. Different buckets are recommended for reasons such as: tax savings; avoiding risks; protection; access to cash, and guaranteed returns. Life and disability insurance are 2 buckets used for protection, while retirement savings accounts and long-term care insurance are buckets used for long term protection. Once your buckets are established, they can be utilized to work together by using benefits from one to pay for benefits from another. The sooner one gets started building buckets, the better the results. Contact George or Fred Badya for assistance in building buckets.

Tuesday November 27, 2018 Program: Bob Sheeley

GUEST: Brian Brown, Brown Roofing Solutions, Third Visit,
BRYAN@BROWNSOLUTIONS.com, 214-384-4802; guest of Elaine.
George Ferrin – guest speaker

Notes and Announcements

The November DBA Board meeting will be held on November 27th.

Thanks to Fred for the Guardian Angels.

DBA Fun Fact: On August 2, 1994 DBA had 48 members.

DBA Membership Anniversaries: Elaine Kollaja: 11/18/14 and Bruce

Washington: 11/29/11

November Birthdays: Fred Badya: 11/16

Bob Sheeley and guest, Brian Brown each won \$15 in Fun Bucks

TUESDAY'S MEETING: 9 members present. 7 Leads Given, 2 Leads Received.

\$150.00 in business give. \$1,283,582.00 in business received.

MEMBERS ABSENT FROM TUESDAY'S MEETING: David Davis, Connie Smith, Joe Kboudi, Darrell Blank, Lynn Hood, Cassie Bledsoe, and Robin Hamm.