



THE EXCHANGE

A WEEKLY PUBLICATION OF
THE DALLAS BUSINESS ASSOCIATION

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AUGUST 1, 2017 PROGRAM NOTES



Our employees are happy says Lisa Clawson of Amegy bank. Happy employees translate to great customer relations and Amegy bank prides itself as being a bank that focuses on the customer. Michelle Kubitz and Lisa hosted DBA at their bank and provided insight as to the operations of their bank and the services offered. The bank's emphasis is with small privately owned businesses and their individual owners. Michelle has special expertise in the area of home equity loans. Each encourages contacting them concerning any banking need, even if you do not use their services, they can serve as a resource for information.

TUESDAY'S PROGRAM: ORIENTATION. DBA by-laws require that every 6 months an orientation for new members be conducted. We have 2 new members, so Tuesday's meeting will be an orientation about DBA. As a special bonus, breakfast will be each attendee's choice from the menu – you'll order from the menu.

GUESTS: Mike Thomas – Mike's father was a founding member of DBA and Mike continued his father's legacy for many years.

Notes and Announcements

TUESDAY'S MEETING: 15 members present. 5 leads given. 5 leads received. \$5,000.00 in business given and \$117,385.00 in business received.

AUGUST DBA BIRTHDAYS AND MEMBERSHIP ANNIVERSARIES:

Birthdays: Darrell Blank – 8/9; Michelle Kubitz – 8/14

Trivia Question: Name the year that members of DBA went on a "Financial Planning Cruise". (First correct answer submitted after 5AM, August 7th wins a fun buck.) offer expires at noon, August 7th, 2017.

MEMBERS ABSENT FROM TUESDAY'S MEETING: Raymond Wong, Grover Brillhart, David Davis, Bob Nienstadt, Joe Kboundi, Darrell Blank, and Connie Smith